

HEARING DATE: MARCH 13, 2019 AT 9:30 A.M. (ATLANTIC STANDARD TIME)
OBJECTION DEADLINE: FEBRUARY 26, 2019 AT 4:00 P.M. (ATLANTIC STANDARD TIME)

**UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF PUERTO RICO**

In re

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO, *et al.*,

Debtors.¹

PROMESA
Title III

No. 17 BK 3283-LTS

(Jointly Administered)

In re

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

PUERTO RICO SALES TAX FINANCING
CORPORATION (“COFINA”),

Debtor.

PROMESA
Title III

No. 17 BK 3284-LTS

Caption Continued on Following Page

¹ The Debtors in these Title III Cases, along with each Debtor’s respective Title III case number and the last four (4) digits of each Debtor’s federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (the “Commonwealth”) (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation (“COFINA”) (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority (“HTA”) (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (“ERS”) (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); and (v) Puerto Rico Electric Power Authority (“PREPA”) (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747).

THE BANK OF NEW YORK MELLON, as Trustee,

Plaintiff,

v.

PUERTO RICO SALES TAX FINANCING CORPORATION, WHITEBOX MULTI-STRATEGY PARTNERS, L.P.; WHITEBOX ASYMMETRIC PARTNERS, L.P.; WHITEBOX INSTITUTIONAL PARTNERS, L.P.; PANDORA SELECT PARTNERS, L.P.; AMBAC ASSURANCE CORPORATION; FRANKLIN ADVISERS, INC., and CEDE & CO., as nominee for The Depository Trust Company,

Defendants.

Adv. Pro. No. 17-00133-LTS

NOTICE OF HEARING

PLEASE TAKE NOTICE that on January 29, 2019, the *Motion of Whitebox Multi-Strategy Partners, L.P. and Certain of its Affiliates for Reconsideration of the Court's Order Precluding the Cross-Examination of Certain Witnesses* (the "Motion") was filed with the Court.

PLEASE TAKE FURTHER NOTICE that a hearing to consider the relief sought in the Motion will be held before the Honorable Laura Taylor Swain, United States District Court Judge, in the United States District Court for the District of Puerto Rico, 150 Carlos Chardón Street, Federal Building, San Juan, P.R. 00918-1767, on **March 13, 2019 at 9:30 a.m. (Atlantic Standard Time)** or at such other time as ordered by the Court.

PLEASE TAKE FURTHER NOTICE that any response or objection to the Motion must (a) conform to the *Eighth Amended Notice, Case Management and Administrative Procedures* (Dkt. No. 4866-1), (b) be filed electronically with the Court by registered users of the Court's case filing system in searchable portable document format (PDF), and (c) served on

the entities below, so as to be received **no later than February 26, 2019 at 4:00 p.m. (Atlantic Standard Time)** (the “Objection Deadline”):

(i) Chambers of the Honorable Laura Taylor Swain:

United States District Court for the Southern District of New York
Daniel Patrick Moynihan United States Courthouse
500 Pearl St., Suite No. 3212
New York, New York 10007-1312

(ii) Office of the United States Trustee for Region 21

Edificio Ochoa, 500 Tanca Street, Suite 301
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(iii) Counsel for Whitebox Multi-Strategy Partners, L.P. and Certain of Its Affiliates:

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E-mail: ajb@bennazar.org

(viii) The entities listed on the List of Creditors Holding the 20 Largest Unsecured Claims in COFINA'S Title III Case.

(ix) Counsel to any other statutory committee appointed in these Title III Cases.

PLEASE TAKE FURTHER NOTICE that the relief requested in the Motion may be granted without a hearing if no objection is timely filed, served, and received by the Objection Deadline in accordance with the *Eighth Amended Notice, Case Management and Administrative Procedures* (Dkt. No. 4866-1).

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Dated: January 29, 2019
San Juan, Puerto Rico

KASOWITZ BENSON TORRES LLP

By: /s/ Andrew K. Glenn

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